Dear Friends,

2014 was a year of transitions and celebrations for Greater Gallatin United Way. Board members, donors, partner organizations, other community stakeholders and staff – particularly, former President and CEO, Carol Townsend, welcomed me (Danica) as the new lead. Months of strategic planning, envisioning, and a four-month overlap of CEO’s paved the way for a smooth transition. During this time, we celebrated our organization’s 35-year anniversary and honored the vision of community members who launched the “Community Fund” in 1978 to take care of neighbors and friends. We also celebrated Carol’s retirement after 18 years in her position - 27 years total - including her service as a volunteer board member.

As Chair of the Board of Directors and CEO, we would like to thank our community for helping us celebrate Carol’s contributions and the work of our organization. Most importantly, we would like to thank you for your continued and increased support during our year of transitions. Greater Gallatin United Way contributes to the quality of life that we all enjoy while ensuring that more people access the unique advantages that our community offers. We couldn’t do this work without you!

While on the campaign trail, many of you heard why I (Danica) give: “I give because… giving what I can to our united pool of dollars connects me with those in our community who most need my support. When I give I feel connected.” Donors shared with us many reasons why they give. From a business owner: “I have a personal sense of responsibility to support the community that supports us.” From a parent: “My children participate in reasons why most need my support. When I give I feel connected.”

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While on the campaign trail, many of you heard why I (Danica) give: “I give because…”

We feel deeply honored to have your support as we serve our community.

Danica Jamison
President & CEO

Alcohol & Drug Services of Gallatin County
AMAGI Child Care Center
Altrusa
Barrett & Nance Holiday Book Drive
Belgrade Community Library
Belgrade School District
Belgrade Senior Friendship Center
Big Brothers Big Sisters of Gallatin County
Big Brothers Big Sisters Park County
Big Sky Youth Empowerment
Bozeman Deaconess Hospital
Bozeman Parks & Recreational
Bozeman Public Library
Bozeman School District #7
Bozeman Senior Center Nutrition Programs
Bozeman, Manhattan, Three Forks, W Yellowstone
Bozeman Youth Initiative
Child Care Connections
Children’s Museum of Bozeman
CJC-BEY BEY Task Force
Community Health Partnerships Mental Health
Community Mediation Center
Early Childhood Community Council (ECCC)
Family Literacy Initiative
Familywise Prescription Drug Program
Friends of World Language
Gallatin College
Gallatin County 4H-MSU Extension
Gallatin County Commission
Gallatin County CASA & Guardian Ad Litem
Gallatin County Health Department
Gallatin Mental Health Center
Gallatin Regional Health Eras Response Team
Girls Scouts - Gallatin & Park Counties
Gallatin Valley YMCA
Graduation Matters Gallatin
Graduation Matters Livingston
Greater Gallatin Homeless Action Coalition
Greater Gallatin United Way
Graduation Matters Montana
Graduation Matters Montana Project
Guardian Ad Litem
Hill Center / Montana 2-1-1
Crisis Support & Referral
Crisis Resource Team
Suicide Prevention
Sexual Assault Center

Collective Impact These organizations and entities share our commitment to solve complex social challenges through a common agenda & shared resources.

Greater Gallatin United Way / Bozeman
Greater Gallatin United Way / Great Falls
Greater Gallatin United Way / Volunteer Center
HOPA Mountain
Gallatin Homeless Action Coalition
Graduation Matters Montana
Graduation Matters Montana Project
Guardian Ad Litem
Hill Center / Montana 2-1-1
Crisis Support & Referral
Crisis Resource Team
Suicide Prevention
Sexual Assault Center

Five Initiatives GGUW’s work encompasses 5 initiatives. The first initiative, Community Investment/Community Impact, addresses the human service needs of infants to seniors through funding, shared resources and partnerships with local organizations. The final four emphasize education and well-being for youth across a career to college continuum.

1. GGUW’s Community Investment/Community Impact initiative puts donor dollars “to work.” Local community organizations focusing on initiatives such as financial stability, food insecurity, domestic violence, family support, mentoring, or senior care apply for funding through a grant process that assesses program goals, outcomes, transparency, accountability and financial need. Funds raised from the annual campaign are thoughtfully invested into over 60 local programs and initiatives with the goal of addressing root causes for long-term well-being in GGUW’s focus areas of health, education, and income.

2. The kidsLINK Afterschool Program was established 18 years ago to address a community need for afterschool programming in Three Forks. Today, kidsLINK Afterschool operates in 28 locations across 5 counties providing a safe, nurturing place for more than 1,500 kids daily. kidsLINK Afterschool is the result of partnerships with school districts, MSU libraries, Gallatin County 4-H and many other organizations.

3. GGUW is the fiscal agent for and convenes the Montana Afterschool Alliance (MTAA) – a statewide network of afterschool stakeholders whose goal is to improve quality, increase access and support sustainability of out-of-school-time programs in Montana. MTAA was launched in 2014 when GGUW was awarded a 3-year grant from the C.S. Mott Foundation, with matching funds from others, to become the nation’s 43rd afterschool network.

4. The Early Childhood Community Council (ECCC) is a community-wide collaborative effort to promote thriving children from birth to age eight. The ECCC provides leadership to community partners with the goal of creating an efficient, effective and comprehensive system of early childhood services to ensure that every child has a healthy and enriched beginning. In 2014, ECCC received a 5-year “Project LAUNCH” grant to support the social-emotional needs of 0-3 year olds in Gallatin and Park counties.

5. Graduation Matters Gallatin is a community/school partnership working to ensure that students in Gallatin and Park counties stay in school and graduate from high school ready to community partners with the goal of creating an efficient, effective and comprehensive system of early childhood services to ensure that every child has a healthy and enriched beginning. In 2014, ECCC received a 5-year “Project LAUNCH” grant to support the social-emotional needs of 0-3 year olds in Gallatin and Park counties.

5. Graduation Matters Gallatin is a community/school partnership working to ensure that students in Gallatin and Park counties stay in school and graduate from high school ready to college or career. The coalition’s focus is “Attendance Matters,” with the goal of improving students’ attendance in school. GMG is part of the Graduation Matters Montana initiative sponsored by the Montana Office of Public Instruction.
Staff

Danica Jamison
President & CEO

Megan Bronna
kidsLINK Afterschool Director

Siobhan Gilmartin
MT Afterschool Alliance Director

Marjorie Seymour
Director of Development

Laura Tirman
MTCC AmeriCorps VISTA

Merrilee Glover
Accountant

Alissa Fontaine
Office Manager/Bookkeeper

Dalya Kefi
MTCC AmeriCorps VISTA

Accountability & Transparency

With increasing competition for charitable gifts, donors’ standards and expectations have never been higher. We recognize donor trust is an outcome of nonprofit business excellence, transparency, and accountability. Our policies and procedures embody best practices and are updated regularly. Our organization conforms to Generally Accepted Accounting Principles. Our board reviews full financial statements quarterly. GGUW is recognized for our strong governance and fiscal operations by Charity Navigator as a “Four Star Charity.”

Audited Financial Reports: Fiscal Year June 30, 2014

Statement of Financial Position (condensed)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Current Assets</td>
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<tr>
<td>Endowment Assets</td>
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<td>Other Assets</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$1,424,188</strong></td>
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<tr>
<td>Accounts Payable &amp; Accrued Liabilities</td>
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<td>Deferred Revenue</td>
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<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
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Statement of Activities (condensed)

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<td>Support and Revenue</td>
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<tr>
<td>Support Revenue</td>
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<td>Other Revenue</td>
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<td><strong>Total</strong></td>
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Expenses

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<td>Program - Allocations</td>
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<td>Program</td>
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<td>Fundraising</td>
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<td>Management</td>
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<td><strong>Total</strong></td>
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<td>Change in Net Assets</td>
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Accountability & Transparency

The independent audit was conducted by JCCS of Bozeman, Montana


Greater Gallatin United Way

Improving lives by mobilizing the caring power of our communities.