Greater Gallatin United Way
To improve lives by mobilizing the caring powers of our communities.
Gallatin, Madison, Meagher & Park Counties
Greater Gallatin United Way mobilizes people to identify priority community needs around health, education, and income. Businesses, coalitions, community leaders, donors, government, nonprofits, schools, volunteers, and others secure resources through annual campaigns, grants, contracts, emergency food and shelter, MSU interns, and volunteers. They invest in and implement solutions via community grants, GGUW & community initiatives, and advocacy.

Result
A community united to create better opportunities for all, emerging needs: financial stability, graduate high school college or career ready, improved health, independence for families and seniors, school readiness, quality accessible afterschool programs.

Mobilize Involve
Since 1978, Greater Gallatin United Way has served this region of Montana. Over time, we evolved to be responsive to emerging needs and to achieve meaningful results with available resources. We all win when children succeed in school, when families and individuals have their basic needs met and become financially stable, and when we have good health and access to care. The result is a more vital, more stable, more livable community.

We inspire others to Give, Advocate, Volunteer - to LIVE UNITED. We actively involve community and diverse groups to tackle priority issues. We encourage philanthropic investment to achieve community goals.
You and our many partners work to bridge the gap between community hope and aspirations and the reality for too many of our neighbors.

Amsterdam School
Anderson School
Barnes & Noble - Book Drive
Belgrade Heck/Quaw School
Belgrade Intermediate School
Belgrade Middle School
Belgrade Ridge View School
Belgrade Public Library
Belgrade Senior Center
Big Brothers Big Sisters Park County
Big Sky Ophir School
Big Timber Afterschool Club
Bozeman Chief Joseph Middle School
Bozeman Deaconess Health Services
Bozeman Emily Dickinson School
Bozeman Hawthorne School
Bozeman Hyalite School
Bozeman Irving School
Bozeman Longfellow School
Bozeman Morningstar School
Bozeman Senior Center
Bozeman Whittier School
CJCC Re-Entry Task Force
Community Health Partners
Community Mediation Center
Dennis & Phyllis Washington Foundation
Early Childhood Community Council
Family Promise of Gallatin Valley
FamilyWize Prescription Drug Program
First Interstate Bank - One Book At A Time
Gallatin County CASA
Gallatin County Health Department
Gallatin Valley Mall - Lights On After School
Galavan
Gallatin Mental Health
Gallatin Valley Food Bank
Gardiner School
Gilhousen Family Foundation
Girl Scouts of Gallatin & Park Counties
Graduation Matters Gallatin
Greater Gallatin Homeless Action Coalition
Haven
Head Start of Gallatin & Park Counties
Headwaters Area Food Bank
Healthy Montana Kids
Help Center
HRDC District IX
LaMotte School
Livingston Food Pantry
Livingston Landon’s Lookout
Livingston LINKS
Manhattan Elementary School
Monforton Elementary School
MT DPHHS
MT Office of Public Instruction
Montana State University Athletes
Project Homeless Connect
Three Forks Elementary School
Livingston Food Pantry
Sixth Judicial CASA Program
The Mammogram Project - BDH & AMI
Thrive
Volunteer Connections/VolunteerMT.org
Yellowstone Club

Annual Meeting ■ February 27, 2013 ■ Holiday Inn of Bozeman
Keynote: Mike Halligan,
Dennis & Phyllis Washington Foundation
Event Sponsor:
Bozeman Noon Rotary
Dear Friends,

It has been gratifying to work with volunteers and with fellow board members to accomplish the critical work of Greater Gallatin United Way. The organization has a unique role, different from any other, to bring people together to care for others, so this is a stronger and better place to live.  

Dan Gustafson

It is an honor to serve in the role of executive for Greater Gallatin United Way. It is a time of challenges offset by major accomplishments. It is a time of fewer dollars offset by innovative approaches. It is a time that celebrates that by working together, we accomplish much more than any of us could do alone. The next years will be exciting and always, we will be responding to the highest priority needs of our community. Carol Townsend

Board of Directors

OFFICERS
Chair: Dan Gustafson  
Lee & Dad’s IGA  
First Vice-Chair: Stephanie Pressly  
Bozeman Daily Chronicle  
Second Vice-Chair: Jane Foster  
U.S. Bank  
Secretary: Denise Palmquist  
Bozeman Broker Group  
Treasurer: Kyla Stafford  
Anderson ZurMuehlen & Co.

Honorary Board Member
Joe Billion  
Billion Auto Group

BOARD OF DIRECTORS
Dana Aughney  
First Interstate Bank

Brenda Barringer  
Townsquare Media

Megan Berg  
MSU Foundation

Sylvia Drain  
Bozeman Daily Chronicle

Mike Hegel  
Northwestern Energy

Scott Holton  
Rudd & Co.

Matt Kelley  
Gallatin City/Cty Health Dept.

Roxanne Klingensmith  
St James Episcopal Church

Ray Knox  
Valley Bank of Belgrade

Maureen Lang  
Max Media - ABC/FOX

Candy Lubansky  
Belgrade Public Schools

Erin Macdonald-Peck  
Montana State University

Patricia McKernan  
Microbion Corp.

Joseph Milletello  
Stifel Nicolaus & Co

Shannon Renevier  
Stockman Bank

Tom Starner  
Gene Cook Real Estate

Carrie Taylor  
First Security Bank, Belgrade

Wendy Wigert  
MT Conservation Corps

Chuck Winn  
City of Bozeman

Debra Youngberg  
Belgrade Chamber Commerce

Board Meetings Held July 1, 2011 to June 30, 2012

<table>
<thead>
<tr>
<th>Date</th>
<th>Board Meeting</th>
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<tbody>
<tr>
<td>Jul 7, 2011</td>
<td>Aug 4, 2011</td>
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<tr>
<td>Nov 3, 2011</td>
<td>Dec 1, 2011</td>
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<tr>
<td>Mar 1, 2012</td>
<td>Apr 5, 2012</td>
</tr>
<tr>
<td>Sep 1, 2011</td>
<td>Jan 5, 2012</td>
</tr>
<tr>
<td>Oct 6, 2011</td>
<td>May 3, 2012</td>
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GGUW STAFF & Core Volunteers
Carol Townsend, CEO & President  ■  Marjorie Seymour, Director of Development
Claudia Lubin, Accounting Manager  ■  Megan Brenna, kidsLINK Program Director
Amy Cory, Early Childhood Community Council  ■  MTCC AmeriCorps VISTA  ■  MSU Interns
ACCOUNTABILITY

In this day of increased competition for charitable gifts, donors' standards and expectations have never been higher. We understand the importance of nonprofit business excellence, transparency, and earning your trust. Our policies and procedures embody best practices and are updated regularly. Our organization conforms to Generally Accepted Accounting Principles. Our board reviews full financial statements quarterly and delegates administration of financial policies to the President and CEO.


Statement of Financial Position (condensed)

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Current Assets</td>
<td>$742,849</td>
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<tr>
<td>Endowment Assets</td>
<td>294,160</td>
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<tr>
<td>Other Assets</td>
<td>1,354</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$1,038,363</strong></td>
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<tr>
<td>Current Liabilities</td>
<td>$32,814</td>
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<tr>
<td>Allocations Payable</td>
<td>430,288</td>
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<tr>
<td>Net Assets</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$1,038,363</strong></td>
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Statement of Activities Support and Revenue (condensed)

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<tr>
<th>Category</th>
<th>Amount</th>
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<tr>
<td>Annual Campaign</td>
<td>$612,882</td>
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<tr>
<td>Grants</td>
<td>368,976</td>
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<tr>
<td>Less Uncollectible Pledges</td>
<td>&lt;$15,996</td>
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<tr>
<td>Less Donor Designated Gifts</td>
<td>&lt;$5,325</td>
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<tr>
<td>Other Income (parent fees, In-kind, interest)</td>
<td>279,730</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$1,240,267</strong></td>
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Expenses

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<tr>
<td>Program - Allocations</td>
<td>$586,107</td>
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<tr>
<td>Program</td>
<td>459,843</td>
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<tr>
<td>Fundraising</td>
<td>94,605</td>
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<tr>
<td>Management</td>
<td>82,251</td>
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<td><strong>Total</strong></td>
<td><strong>$1,222,806</strong></td>
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Change in Net Assets

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<th>Amount</th>
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<tr>
<td><strong>Change in Net Assets</strong></td>
<td>$17,461</td>
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