

Dear Friends,

2014 was a year of transitions and celebrations for Greater Gallatin United Way. Board members, donors, partner organizations, other community stakeholders and staff – particularly, former President and CEO, Carol Townsend, welcomed me (Danica) as the new lead. Months of strategic planning, envisioning, and a four-month overlap of CEO's paved the way for a smooth transition. During this time, we celebrated our organization's 35-year anniversary and honored the vision of community members who launched the "Community Fund" in 1978 to take care of neighbors and friends. We also celebrated Carol's retirement after 18 years in her position - 27 years total - including her service as a volunteer board member.

As Chair of the Board of Directors and CEO, we would like to thank our community for helping us celebrate Carol's contributions and the work of our organization. Most importantly, we would like to thank you for your continued and increased support during our year of transitions. Greater Gallatin United Way contributes to the quality of life that we all enjoy while ensuring that more people access the unique advantages that our community offers. We couldn't do this work without you!

While on the campaign trail, many of you heard why I (Danica) give: "I give because... giving what I can to our united pool of dollars connects me with those in our community who most need my support. When I give I feel connected." Donors shared with us many reasons why *they* give. From a business owner: "I have a personal sense of responsibility to support the community that supports me." From a parent: "My children participate in kidsLINK Afterschool, helping my family on a daily basis." From an employee at a local business: "There is strength in numbers. We are greater together." Well said!

Why do YOU give?

Thank you for giving and for sharing your reasons why.
We feel deeply honored to have your support as we serve our community.


Danica Jamison
President & CEO




Kyla Stafford
Board Chair



Five Initiatives GGUW's work encompasses 5 initiatives. The first initiative, Community Investment/Community Impact, addresses the human service needs of infants to seniors through funding, shared resources and partnerships with local organizations. The final four emphasize education and well-being for youth across a cradle to career continuum.

1. GGUW's **Community Investment/Community Impact** initiative puts donor dollars "to work." Local community organizations focusing on initiatives such as financial stability, food insecurity, domestic violence, family support, mentoring, or senior care apply for funding through a grant process that assesses program goals, outcomes, transparency, accountability and financial need. Funds raised from the annual campaign are thoughtfully invested into over 60 local programs and initiatives with the goal of addressing root causes for long-term well-being in GGUW's focus areas of health, education, and income.
2. The **kidsLINK Afterschool Program** was established 18 years ago to address a community need for afterschool programming in Three Forks. Today, kidsLINK Afterschool operates in 28 locations across 5 counties providing a safe, nurturing place for more than 1,500 kids daily. kidsLINK Afterschool is the result of partnerships with school districts, MSU, libraries, Gallatin County 4-H and many other organizations.
3. GGUW is the fiscal agent for and convenes the **Montana Afterschool Alliance (MTAA)** – a statewide network of afterschool stakeholders whose goal is to improve quality, increase access and support sustainability of out-of-school-time programs in Montana. MTAA was launched in 2014 when GGUW was awarded a 3-year grant from the C.S. Mott Foundation, with matching funds from others, to become the nation's 43rd afterschool network.
4. The **Early Childhood Community Council (ECCC)** is a community-wide collaborative effort to promote thriving children from birth to age eight. The ECCC provides leadership to community partners with the goal of creating an efficient, effective and comprehensive system of early childhood services to ensure that every child has a healthy and enriched beginning. In 2014, ECCC received a 5-year "Project LAUNCH" grant to support the social-emotional needs of 0-8 year olds in Gallatin and Park counties.
5. **Graduation Matters Gallatin** is a community/school partnership working to ensure that students in Gallatin and Park counties stay in school and graduate from high school ready for college or career. The coalition's focus is "Attendance Matters," with the goal of improving students' attendance in school. GMG is part of the Graduation Matters Montana initiative sponsored by the Montana Office of Public Instruction.

Collective Impact These organizations and entities share our commitment to solve complex social challenges through a common agenda & shared resources.

Alcohol & Drug Services of Gallatin County
ASMSU Child Care Center
AWARE

Barnes & Noble Holiday Book Drive

Befrienders

Belgrade Community Library

Belgrade School District

Belgrade Senior Friendship Center

Big Brothers Big Sisters of Gallatin County

Big Brothers Big Sisters Park County

Big Sky Youth Empowerment

Bozeman Deaconess Hospital

Bozeman Parks & Recreation

Bozeman Public Library

Bozeman School District #7

Bozeman Senior Center Nutrition Programs

(Bozeman, Manhattan, Three Forks, W Yellowstone)

Bozeman Youth Initiative

Child Care Connections

Children's Museum of Bozeman

CJCC Re-Entry Task Force

Community Health Partners Dental Clinics

Community Mediation Center

Early Childhood Community Council (ECCC)

Family Promise of Gallatin Valley

FamilyWize Prescription Drug Program

Friends of World Language

Gallatin College

Gallatin County 4-H/MSU Extension

Gallatin County Commissioners

Gallatin County CASA - Guardian Ad Litem

Gallatin City-County Health Department

Gallatin Mental Health Center

Gallatin Mental Health Crisis Response Team

Girl Scouts - Gallatin & Park Counties

Gallatin Valley YMCA

Graduation Matters Gallatin

Graduation Matters Livingston

Greater Gallatin Homeless Action Coalition

Greater Gallatin United Way / Bozeman Deaconess Mammogram Project
(Partnership w/ Advanced Medical Imaging)

Greater Gallatin United Way Volunteer Connections

Greater Gallatin United Way kidsLINK Afterschool

• Amsterdam School

• Anderson School

• Arrowhead School

• Belgrade Heck/Quaw School

• Belgrade Middle School

• Belgrade Ridge View School

• Belgrade Saddle Peak

• Big Sky Ophir School

• Big Timber Afterschool Club

• Bozeman Chief Joseph Middle School

• Bozeman Emily Dickinson School

• Bozeman Hawthorne School

• Bozeman Hyalite School

• Bozeman Irving School

• Bozeman Longfellow School

• Bozeman Meadowlark School

• Bozeman Morning Star School

• Bozeman Whittier School

• Gardiner School

• LaMotte School

• Livingston Landon's Lookout

• Livingston LINKS for Learning (Summer)

• Manhattan Elementary School

• Monforton Elementary School

• Three Forks Elementary

• Three Forks Recreation Task Force

• W Yellowstone Elementary

• White Sulphur Stevens Youth Center

Haven

Help Center / Montana 2-1-1

• Crisis Support & Referral

• Crisis Response Team

• Suicide Prevention

• Sexual Assault Center

HOPA Mountain

HRDC District IX

• Galavan

• Gallatin Valley Food Bank

• Headwaters Area Food Bank

• Home-to-Stay

• HomeMaker

• Summer Youth Development

Livingston Food Pantry

Livingston School District

Montana Afterschool Alliance

Montana Conservation Corps

Montana Early Childhood Project

Montana Office of Public Instruction

Montana PBS

Montana State University

MSU Child Development Center

MSU College of Education, Health & Human Development

Montana Student Dietetics Association

MTCC AmeriCorps VISTA Program

Museum of the Rockies

Park County Community Foundation

Shift Empowerment Programs

Student Assistance Foundation

Thrive

• Child Advancement Project

• Girls for a Change

• Parent Liaison

• Parent Place

• Partnership Project

Tri-County Network

Women In Action - Big Sky

Projects/Events/Councils

• Belgrade Fall Festival - Book Distribution

• Belgrade Festival of Lights

• Belgrade Family Nights

• Child Development Day

• Criminal Justice Coordinating Council

• Immunization Coalition

• Lights on Afterschool

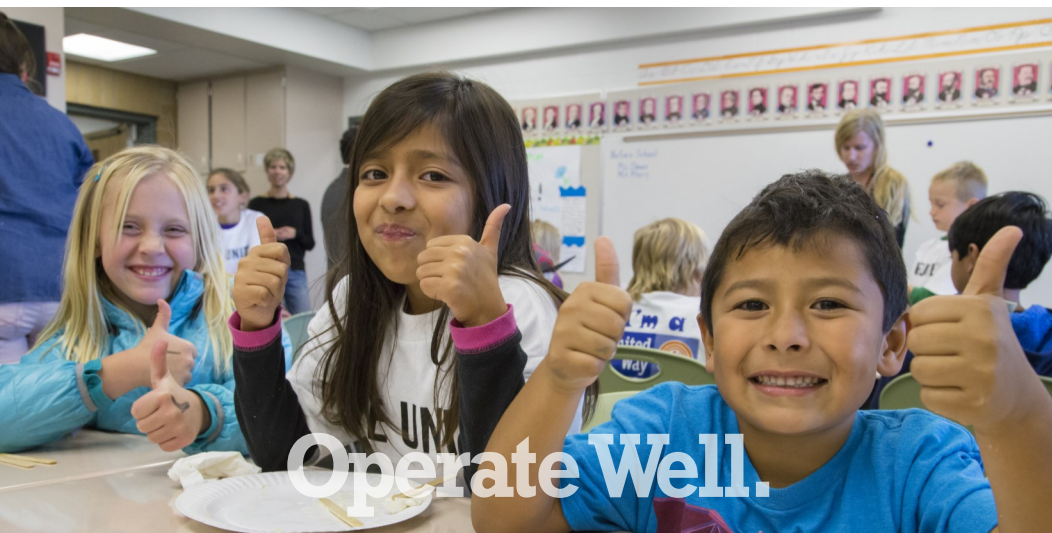
• Livingston Roundup - Book Distribution

• Project Homeless Connect

• Raising of America

• Screen Free Week

**Funded partners in bold*



2014 Board of Directors

OFFICERS

Chair

Kyla Stafford

Anderson ZurMuehlen

First Vice-Chair

Joe Militello

Stifel Nicolaus & Co.

Second Vice-Chair

Matt Kelley

Gallatin County/City Health Dept.

Secretary

Denise Palmquist

Locati Architects

Treasurer

Scott Holton

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Honorary Board Member

Joe Billion

Billion Auto Group

Dana Aughney

First Interstate Bank

Megan Berg

MSU Foundation

Sylvia Drain

Bozeman Daily Chronicle

Jane Foster

US Bank

John Goetz

Holcim

Mike Hegel

Northwestern Energy

Roxanne Klingensmith

St. James Episcopal Church

Maureen Lang

KBZK

Candy Lubansky

Belgrade School District

Patricia McKernan

Microbion Corporation

Shannon O'Hare

Stockman Bank

Chelsea Schmidt

Gallatin Ice Foundation

Carrie Taylor

First Security Bank

Rob Watson

Bozeman Public Schools

Wendy Wigert

MT Conservation Corps

Chuck Winn

City of Bozeman

BOARD MEETINGS FISCAL YEAR, July 2013 – June 2014

July 11, 2013 - August 1, 2013 - September 5, 2013 - October 3, 2013 - November 7, 2013 - December 5, 2013

January 9, 2014 - February 6, 2014 - March 6, 2014 - April 3, 2014 - May 1 2014 - June 5, 2014

Staff

Danica Jamison

President & CEO

Megan Brenna

KidsLINK Afterschool Director

Siobhan Gilmartin

MT Afterschool Alliance Director

Marjorie Seymour

Director of Development

Tyson Krinke

Community Impact Coordinator

Laura Tirman

MTCC AmeriCorps VISTA

Merrilee Glover

Accountant

Alicia Fontaine

Office Manager/Bookkeeper

Dalya Kefi

MTCC AmeriCorps VISTA

Annual Report Photos by Tyson Krinke



Accountability & Transparency

With increasing competition for charitable gifts, donors' standards and expectations have never been higher. We recognize donor trust is an outcome of nonprofit business excellence, transparency, and accountability. Our policies and procedures embody best practices and are updated regularly. Our organization conforms to Generally Accepted Accounting Principles. Our board reviews full financial statements quarterly. GGUW is recognized for our strong governance and fiscal operations by Charity Navigator as a "Four Star Charity."

Audited Financial Reports: Fiscal Year June 30, 2014

Statement of Financial Position (condensed)

| | |
|---|--------------------|
| Current Assets | \$ 989,232 |
| Endowment Assets | \$ 388,348 |
| Other Assets | \$ 46,608 |
| Total Assets | \$1,424,188 |
| Accounts Payable & Accrued Liabilities | \$ 91,311 |
| Deferred Revenue | \$ 4,049 |
| Allocations Payable | \$ 502,194 |
| Net Assets | \$ 826,634 |
| Total Liabilities & Net Assets | \$1,424,188 |



Statement of Activities (condensed)

Support and Revenue

| | |
|-----------------|--------------------|
| Support Revenue | \$1,215,877 |
| Other Revenue | \$ 486,678 |
| Total | \$1,702,555 |

Expenses

| | |
|-----------------------|--------------------|
| Program - Allocations | \$ 683,379 |
| Program | \$ 631,947 |
| Fundraising | \$ 86,422 |
| Management | \$ 153,702 |
| Total | \$1,555,450 |

Change in Net Assets

\$ 147,105



- Management 10%
- Fundraising 6%
- Program & Allocations 84%

The independent audit was conducted by JCCS of Bozeman, Montana

Full audit, management letter, and IRS 990 available at:
www.GreaterGallatinUnitedWay.org or call 406-587-2194

LIVE UNITED



Greater Gallatin United Way

www.GreaterGallatinUnitedWay.org

Improving lives by mobilizing the caring power of our communities.

2014 Annual Report to the Community

Annual Meeting • February 25, 2015

Keynote: Lander Cooney, Community Health Partners

Event Sponsor: Bozeman Noon Rotary Club Rotary

